

A-Engrossed
Senate Bill 262

Ordered by the Senate February 24
Including Senate Amendments dated February 24

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SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

[Makes permanent] **Extends** exemption from disclosure under public records law for records that identify persons who engage in or support research on animals other than rodents at Oregon Health and Science University. **Specifies that exemption does not apply to university press releases, websites or other publications circulated to general public.**

A BILL FOR AN ACT

1
2 Relating to exemption from disclosure of public records that identify persons involved in research
3 on animals other than rodents at Oregon Health and Science University; creating new pro-
4 visions; amending ORS 192.501; and repealing section 12, chapter 807, Oregon Laws 2003.

5 **Be It Enacted by the People of the State of Oregon:**

6 **SECTION 1.** ORS 192.501, as amended by section 3, chapter 807, Oregon Laws 2003, is amended
7 to read:

8 192.501. The following public records are exempt from disclosure under ORS 192.410 to 192.505
9 unless the public interest requires disclosure in the particular instance:

10 (1) Records of a public body pertaining to litigation to which the public body is a party if the
11 complaint has been filed, or if the complaint has not been filed, if the public body shows that such
12 litigation is reasonably likely to occur. This exemption does not apply to litigation which has been
13 concluded, and nothing in this subsection shall limit any right or opportunity granted by discovery
14 or deposition statutes to a party to litigation or potential litigation;

15 (2) Trade secrets. "Trade secrets," as used in this section, may include, but are not limited to,
16 any formula, plan, pattern, process, tool, mechanism, compound, procedure, production data, or
17 compilation of information which is not patented, which is known only to certain individuals within
18 an organization and which is used in a business it conducts, having actual or potential commercial
19 value, and which gives its user an opportunity to obtain a business advantage over competitors who
20 do not know or use it;

21 (3) Investigatory information compiled for criminal law purposes. The record of an arrest or the
22 report of a crime shall be disclosed unless and only for so long as there is a clear need to delay
23 disclosure in the course of a specific investigation, including the need to protect the complaining
24 party or the victim. Nothing in this subsection shall limit any right constitutionally guaranteed, or
25 granted by statute, to disclosure or discovery in criminal cases. For purposes of this subsection, the
26 record of an arrest or the report of a crime includes, but is not limited to:

NOTE: Matter in **boldfaced** type in an amended section is new; matter *[italic and bracketed]* is existing law to be omitted. New sections are in **boldfaced** type.

1 (a) The arrested person's name, age, residence, employment, marital status and similar bi-
2 ographical information;

3 (b) The offense with which the arrested person is charged;

4 (c) The conditions of release pursuant to ORS 135.230 to 135.290;

5 (d) The identity of and biographical information concerning both complaining party and victim;

6 (e) The identity of the investigating and arresting agency and the length of the investigation;

7 (f) The circumstances of arrest, including time, place, resistance, pursuit and weapons used; and

8 (g) Such information as may be necessary to enlist public assistance in apprehending fugitives
9 from justice;

10 (4) Test questions, scoring keys, and other data used to administer a licensing examination,
11 employment, academic or other examination or testing procedure before the examination is given
12 and if the examination is to be used again. Records establishing procedures for and instructing
13 persons administering, grading or evaluating an examination or testing procedure are included in
14 this exemption, to the extent that disclosure would create a risk that the result might be affected;

15 (5) Information consisting of production records, sale or purchase records or catch records, or
16 similar business records of a private concern or enterprise, required by law to be submitted to or
17 inspected by a governmental body to allow it to determine fees or assessments payable or to estab-
18 lish production quotas, and the amounts of such fees or assessments payable or paid, to the extent
19 that such information is in a form which would permit identification of the individual concern or
20 enterprise. This exemption does not include records submitted by long term care facilities as defined
21 in ORS 442.015 to the state for purposes of reimbursement of expenses or determining fees for pa-
22 tient care. Nothing in this subsection shall limit the use which can be made of such information for
23 regulatory purposes or its admissibility in any enforcement proceeding;

24 (6) Information relating to the appraisal of real estate prior to its acquisition;

25 (7) The names and signatures of employees who sign authorization cards or petitions for the
26 purpose of requesting representation or decertification elections;

27 (8) Investigatory information relating to any complaint filed under ORS 659A.820 or 659A.825,
28 until such time as the complaint is resolved under ORS 659A.835, or a final order is issued under
29 ORS 659A.850;

30 (9) Investigatory information relating to any complaint or charge filed under ORS 243.676 and
31 663.180;

32 (10) Records, reports and other information received or compiled by the Director of the De-
33 partment of Consumer and Business Services under ORS 697.732;

34 (11) Information concerning the location of archaeological sites or objects as those terms are
35 defined in ORS 358.905, except if the governing body of an Indian tribe requests the information and
36 the need for the information is related to that Indian tribe's cultural or religious activities. This
37 exemption does not include information relating to a site that is all or part of an existing, commonly
38 known and publicized tourist facility or attraction;

39 (12) A personnel discipline action, or materials or documents supporting that action;

40 (13) Information developed pursuant to ORS 496.004, 496.172 and 498.026 or ORS 496.192 and
41 564.100, regarding the habitat, location or population of any threatened species or endangered spe-
42 cies;

43 (14) Writings prepared by or under the direction of faculty of public educational institutions, in
44 connection with research, until publicly released, copyrighted or patented;

45 (15) Computer programs developed or purchased by or for any public body for its own use. As

1 used in this subsection, “computer program” means a series of instructions or statements which
2 permit the functioning of a computer system in a manner designed to provide storage, retrieval and
3 manipulation of data from such computer system, and any associated documentation and source
4 material that explain how to operate the computer program. “Computer program” does not include:

5 (a) The original data, including but not limited to numbers, text, voice, graphics and images;

6 (b) Analyses, compilations and other manipulated forms of the original data produced by use of
7 the program; or

8 (c) The mathematical and statistical formulas which would be used if the manipulated forms of
9 the original data were to be produced manually;

10 (16) Data and information provided by participants to mediation under ORS 36.256;

11 (17) Investigatory information relating to any complaint or charge filed under ORS chapter 654,
12 until a final administrative determination is made or, if a citation is issued, until an employer re-
13 ceives notice of any citation;

14 (18) Specific operational plans in connection with an anticipated threat to individual or public
15 safety for deployment and use of personnel and equipment, prepared or used by a public body, if
16 public disclosure of the plans would endanger an individual’s life or physical safety or jeopardize a
17 law enforcement activity;

18 (19)(a) Audits or audit reports required of a telecommunications carrier. As used in this para-
19 graph, “audit or audit report” means any external or internal audit or audit report pertaining to a
20 telecommunications carrier, as defined in ORS 133.721, or pertaining to a corporation having an af-
21 filiated interest, as defined in ORS 759.010, with a telecommunications carrier that is intended to
22 make the operations of the entity more efficient, accurate or compliant with applicable rules, pro-
23 cedures or standards, that may include self-criticism and that has been filed by the telecommuni-
24 cations carrier or affiliate under compulsion of state law. “Audit or audit report” does not mean an
25 audit of a cost study that would be discoverable in a contested case proceeding and that is not
26 subject to a protective order; and

27 (b) Financial statements. As used in this paragraph, “financial statement” means a financial
28 statement of a nonregulated corporation having an affiliated interest, as defined in ORS 759.010,
29 with a telecommunications carrier, as defined in ORS 133.721;

30 (20) The residence address of an elector if authorized under ORS 247.965 and subject to ORS
31 247.967;

32 (21) The following records, communications and information submitted to a housing authority
33 as defined in ORS 456.005, or to an urban renewal agency as defined in ORS 457.010, by applicants
34 for and recipients of loans, grants and tax credits:

35 (a) Personal and corporate financial statements and information, including tax returns;

36 (b) Credit reports;

37 (c) Project appraisals;

38 (d) Market studies and analyses;

39 (e) Articles of incorporation, partnership agreements and operating agreements;

40 (f) Commitment letters;

41 (g) Project pro forma statements;

42 (h) Project cost certifications and cost data;

43 (i) Audits;

44 (j) Project tenant correspondence requested to be confidential;

45 (k) Tenant files relating to certification; and

- 1 (L) Housing assistance payment requests;
- 2 (22) Records or information that, if disclosed, would allow a person to:
- 3 (a) Gain unauthorized access to buildings or other property;
- 4 (b) Identify those areas of structural or operational vulnerability that would permit unlawful
- 5 disruption to, or interference with, services; or
- 6 (c) Disrupt, interfere with or gain unauthorized access to public funds or to information pro-
- 7 cessing, communication or telecommunication systems, including the information contained in the
- 8 systems, that are used or operated by a public body;
- 9 (23) Records or information that would reveal or otherwise identify security measures, or
- 10 weaknesses or potential weaknesses in security measures, taken or recommended to be taken to
- 11 protect:
- 12 (a) An individual;
- 13 (b) Buildings or other property;
- 14 (c) Information processing, communication or telecommunication systems, including the infor-
- 15 mation contained in the systems; or
- 16 (d) Those operations of the Oregon State Lottery the security of which are subject to study and
- 17 evaluation under ORS 461.180 (6);
- 18 (24) Writings prepared by or under the direction of officials of Oregon Health and Science Uni-
- 19 versity about a person and the person's potential interest in donating money or property to the
- 20 university or about the person's actual donation unless disclosure is authorized by the person;
- 21 (25) Personal information held by or under the direction of officials of the Oregon University
- 22 System about a person who has or who is interested in donating money or property to the system
- 23 or to a state institution of higher education, if the information is related to the family of the person,
- 24 personal assets of the person or is incidental information not related to the donation;
- 25 (26) The home address, professional address and telephone number of a person who has or who
- 26 is interested in donating money or property to the Oregon University System;
- 27 (27) Records of the name and address of a person who files a report with or pays an assessment
- 28 to a commodity commission established under ORS 576.051 to 576.455, the Oregon Beef Council
- 29 created under ORS 577.210 or the Oregon Wheat Commission created under ORS 578.030;
- 30 (28) Information provided to, obtained by or used by a public body to authorize, originate, re-
- 31 ceive or authenticate a transfer of funds, including but not limited to a credit card number, payment
- 32 card expiration date, password, financial institution account number and financial institution routing
- 33 number;
- 34 (29) Social Security numbers as provided in ORS 107.840; *[and]*
- 35 (30) The electronic mail address of a student who attends a state institution of higher education
- 36 listed in ORS 352.002 or Oregon Health and Science University; **and**
- 37 **(31) The name, home address, professional address or location of a person that is engaged**
- 38 **in, or that provides goods or services for, medical research at Oregon Health and Science**
- 39 **University that is conducted using animals other than rodents. This subsection does not ap-**
- 40 **ply to Oregon Health and Science University press releases, websites or other publications**
- 41 **circulated to the general public.**
- 42 **SECTION 2. Section 12, chapter 807, Oregon Laws 2003, is repealed.**
- 43 **SECTION 3. ORS 192.501, as amended by section 3, chapter 807, Oregon Laws 2003, and section**
- 44 **1 of this 2005 Act, is amended to read:**
- 45 192.501. The following public records are exempt from disclosure under ORS 192.410 to 192.505

1 unless the public interest requires disclosure in the particular instance:

2 (1) Records of a public body pertaining to litigation to which the public body is a party if the
3 complaint has been filed, or if the complaint has not been filed, if the public body shows that such
4 litigation is reasonably likely to occur. This exemption does not apply to litigation which has been
5 concluded, and nothing in this subsection shall limit any right or opportunity granted by discovery
6 or deposition statutes to a party to litigation or potential litigation;

7 (2) Trade secrets. "Trade secrets," as used in this section, may include, but are not limited to,
8 any formula, plan, pattern, process, tool, mechanism, compound, procedure, production data, or
9 compilation of information which is not patented, which is known only to certain individuals within
10 an organization and which is used in a business it conducts, having actual or potential commercial
11 value, and which gives its user an opportunity to obtain a business advantage over competitors who
12 do not know or use it;

13 (3) Investigatory information compiled for criminal law purposes. The record of an arrest or the
14 report of a crime shall be disclosed unless and only for so long as there is a clear need to delay
15 disclosure in the course of a specific investigation, including the need to protect the complaining
16 party or the victim. Nothing in this subsection shall limit any right constitutionally guaranteed, or
17 granted by statute, to disclosure or discovery in criminal cases. For purposes of this subsection, the
18 record of an arrest or the report of a crime includes, but is not limited to:

19 (a) The arrested person's name, age, residence, employment, marital status and similar bi-
20 ographical information;

21 (b) The offense with which the arrested person is charged;

22 (c) The conditions of release pursuant to ORS 135.230 to 135.290;

23 (d) The identity of and biographical information concerning both complaining party and victim;

24 (e) The identity of the investigating and arresting agency and the length of the investigation;

25 (f) The circumstances of arrest, including time, place, resistance, pursuit and weapons used; and

26 (g) Such information as may be necessary to enlist public assistance in apprehending fugitives
27 from justice;

28 (4) Test questions, scoring keys, and other data used to administer a licensing examination,
29 employment, academic or other examination or testing procedure before the examination is given
30 and if the examination is to be used again. Records establishing procedures for and instructing
31 persons administering, grading or evaluating an examination or testing procedure are included in
32 this exemption, to the extent that disclosure would create a risk that the result might be affected;

33 (5) Information consisting of production records, sale or purchase records or catch records, or
34 similar business records of a private concern or enterprise, required by law to be submitted to or
35 inspected by a governmental body to allow it to determine fees or assessments payable or to estab-
36 lish production quotas, and the amounts of such fees or assessments payable or paid, to the extent
37 that such information is in a form which would permit identification of the individual concern or
38 enterprise. This exemption does not include records submitted by long term care facilities as defined
39 in ORS 442.015 to the state for purposes of reimbursement of expenses or determining fees for pa-
40 tient care. Nothing in this subsection shall limit the use which can be made of such information for
41 regulatory purposes or its admissibility in any enforcement proceeding;

42 (6) Information relating to the appraisal of real estate prior to its acquisition;

43 (7) The names and signatures of employees who sign authorization cards or petitions for the
44 purpose of requesting representation or decertification elections;

45 (8) Investigatory information relating to any complaint filed under ORS 659A.820 or 659A.825,

1 until such time as the complaint is resolved under ORS 659A.835, or a final order is issued under
2 ORS 659A.850;

3 (9) Investigatory information relating to any complaint or charge filed under ORS 243.676 and
4 663.180;

5 (10) Records, reports and other information received or compiled by the Director of the De-
6 partment of Consumer and Business Services under ORS 697.732;

7 (11) Information concerning the location of archaeological sites or objects as those terms are
8 defined in ORS 358.905, except if the governing body of an Indian tribe requests the information and
9 the need for the information is related to that Indian tribe's cultural or religious activities. This
10 exemption does not include information relating to a site that is all or part of an existing, commonly
11 known and publicized tourist facility or attraction;

12 (12) A personnel discipline action, or materials or documents supporting that action;

13 (13) Information developed pursuant to ORS 496.004, 496.172 and 498.026 or ORS 496.192 and
14 564.100, regarding the habitat, location or population of any threatened species or endangered spe-
15 cies;

16 (14) Writings prepared by or under the direction of faculty of public educational institutions, in
17 connection with research, until publicly released, copyrighted or patented;

18 (15) Computer programs developed or purchased by or for any public body for its own use. As
19 used in this subsection, "computer program" means a series of instructions or statements which
20 permit the functioning of a computer system in a manner designed to provide storage, retrieval and
21 manipulation of data from such computer system, and any associated documentation and source
22 material that explain how to operate the computer program. "Computer program" does not include:

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24 (b) Analyses, compilations and other manipulated forms of the original data produced by use of
25 the program; or

26 (c) The mathematical and statistical formulas which would be used if the manipulated forms of
27 the original data were to be produced manually;

28 (16) Data and information provided by participants to mediation under ORS 36.256;

29 (17) Investigatory information relating to any complaint or charge filed under ORS chapter 654,
30 until a final administrative determination is made or, if a citation is issued, until an employer re-
31 ceives notice of any citation;

32 (18) Specific operational plans in connection with an anticipated threat to individual or public
33 safety for deployment and use of personnel and equipment, prepared or used by a public body, if
34 public disclosure of the plans would endanger an individual's life or physical safety or jeopardize a
35 law enforcement activity;

36 (19)(a) Audits or audit reports required of a telecommunications carrier. As used in this para-
37 graph, "audit or audit report" means any external or internal audit or audit report pertaining to a
38 telecommunications carrier, as defined in ORS 133.721, or pertaining to a corporation having an af-
39 filiated interest, as defined in ORS 759.010, with a telecommunications carrier that is intended to
40 make the operations of the entity more efficient, accurate or compliant with applicable rules, pro-
41 cedures or standards, that may include self-criticism and that has been filed by the telecommuni-
42 cations carrier or affiliate under compulsion of state law. "Audit or audit report" does not mean an
43 audit of a cost study that would be discoverable in a contested case proceeding and that is not
44 subject to a protective order; and

45 (b) Financial statements. As used in this paragraph, "financial statement" means a financial

1 statement of a nonregulated corporation having an affiliated interest, as defined in ORS 759.010,
2 with a telecommunications carrier, as defined in ORS 133.721;

3 (20) The residence address of an elector if authorized under ORS 247.965 and subject to ORS
4 247.967;

5 (21) The following records, communications and information submitted to a housing authority
6 as defined in ORS 456.005, or to an urban renewal agency as defined in ORS 457.010, by applicants
7 for and recipients of loans, grants and tax credits:

8 (a) Personal and corporate financial statements and information, including tax returns;

9 (b) Credit reports;

10 (c) Project appraisals;

11 (d) Market studies and analyses;

12 (e) Articles of incorporation, partnership agreements and operating agreements;

13 (f) Commitment letters;

14 (g) Project pro forma statements;

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16 (i) Audits;

17 (j) Project tenant correspondence requested to be confidential;

18 (k) Tenant files relating to certification; and

19 (L) Housing assistance payment requests;

20 (22) Records or information that, if disclosed, would allow a person to:

21 (a) Gain unauthorized access to buildings or other property;

22 (b) Identify those areas of structural or operational vulnerability that would permit unlawful
23 disruption to, or interference with, services; or

24 (c) Disrupt, interfere with or gain unauthorized access to public funds or to information pro-
25 cessing, communication or telecommunication systems, including the information contained in the
26 systems, that are used or operated by a public body;

27 (23) Records or information that would reveal or otherwise identify security measures, or
28 weaknesses or potential weaknesses in security measures, taken or recommended to be taken to
29 protect:

30 (a) An individual;

31 (b) Buildings or other property;

32 (c) Information processing, communication or telecommunication systems, including the infor-
33 mation contained in the systems; or

34 (d) Those operations of the Oregon State Lottery the security of which are subject to study and
35 evaluation under ORS 461.180 (6);

36 (24) Writings prepared by or under the direction of officials of Oregon Health and Science Uni-
37 versity about a person and the person's potential interest in donating money or property to the
38 university or about the person's actual donation unless disclosure is authorized by the person;

39 (25) Personal information held by or under the direction of officials of the Oregon University
40 System about a person who has or who is interested in donating money or property to the system
41 or to a state institution of higher education, if the information is related to the family of the person,
42 personal assets of the person or is incidental information not related to the donation;

43 (26) The home address, professional address and telephone number of a person who has or who
44 is interested in donating money or property to the Oregon University System;

45 (27) Records of the name and address of a person who files a report with or pays an assessment

1 to a commodity commission established under ORS 576.051 to 576.455, the Oregon Beef Council
2 created under ORS 577.210 or the Oregon Wheat Commission created under ORS 578.030;

3 (28) Information provided to, obtained by or used by a public body to authorize, originate, re-
4 ceive or authenticate a transfer of funds, including but not limited to a credit card number, payment
5 card expiration date, password, financial institution account number and financial institution routing
6 number;

7 (29) Social Security numbers as provided in ORS 107.840; **and**

8 (30) The electronic mail address of a student who attends a state institution of higher education
9 listed in ORS 352.002 or Oregon Health and Science University[; *and*].

10 [(31) *The name, home address, professional address or location of a person that is engaged in, or*
11 *that provides goods or services for, medical research at Oregon Health and Science University that is*
12 *conducted using animals other than rodents. This subsection does not apply to Oregon Health and*
13 *Science University press releases, websites or other publications circulated to the general public.*]

14 **SECTION 4. The amendments to ORS 192.501 by section 3 of this 2005 Act become oper-**
15 **ative on January 2, 2010.**

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