

## SENATE AMENDMENTS TO SENATE BILL 1101

By JOINT COMMITTEE ON WAYS AND MEANS

August 5

1 On page 1 of the printed bill, line 2, delete “291.002” and insert “171.585, 285A.150, 285A.153,  
2 291.002, 291.110”.

3 In line 3, after “374.310” insert “, 411.894” and after “repealing” insert “ORS 285A.171 and”.

4 On page 3, line 22, after “291.260” insert “and 291.261”.

5 On page 7, after line 24, insert:

6 “**SECTION 16.** ORS 411.894 is amended to read:

7 “411.894. (1) The Oregon JOBS Individual Education Account is established [*in order*] to improve  
8 the position of JOBS Plus participants in the workforce by increasing their access to continuing  
9 education. Employer contributions to the account under this section shall be used to pay for edu-  
10 cation expenses for the individual as provided in subsection (2) of this section.

11 “(2)(a) After the participant has participated in the JOBS Plus Program for 30 days, the em-  
12 ployer shall pay, in addition to the participant wage, one dollar for each participant hour worked  
13 into the participant’s individual education account. Contributions to such an account shall be tax  
14 deferred or tax-exempt to the extent permitted by federal and state law.

15 “(b) Any participant for whom an Oregon JOBS Individual Education Account contribution is  
16 made shall be eligible for access to education benefits from that participant’s individual education  
17 account for up to five years after the participant has left the JOBS Plus Program and has held a  
18 full-time, unsubsidized job for at least 30 days.

19 “(c) When any participant has qualified for use of that participant’s individual education ac-  
20 count, an amount equal to that participant’s individual education account balance shall be trans-  
21 ferred to the Oregon Student Assistance Commission for that participant’s use. Only one individual  
22 education account shall be created for any participant. Each account shall be administered by the  
23 Oregon Student Assistance Commission and shall be used for continuing education and training for  
24 the participant and the participant’s immediate family.

25 “(3)(a) The Oregon Student Assistance Commission may use any interest earned by [*the*] **an in-**  
26 **dividual education** account **transferred to the commission under this section** for payment of  
27 expenses incurred by the commission in carrying out its duties under this section.

28 “(b) **The Department of Human Services shall transfer any interest earned by the Oregon**  
29 **JOBS Individual Education Account to the General Fund for general governmental purposes.**  
30 **The department shall transfer the interest no later than the close of each fiscal year in**  
31 **which the interest is earned.**

32 “(4) Any unexpended or unobligated moneys remaining in an individual education account five  
33 years after the participant has left the JOBS Plus Program are appropriated and transferred to the  
34 Oregon Opportunity Grant Fund on that date.

35 “**SECTION 17.** ORS 285A.150 is amended to read:

1 “285A.150. The Legislative Assembly finds that:

2 “(1) The Oregon of the future can provide unparalleled economic opportunities while maintain-  
3 ing Oregon’s traditional values if this state pursues its future with clarity of purpose and persever-  
4 ance.

5 “(2) Oregon is in the midst of massive economic, social and environmental transitions created  
6 by technological changes, global competition and changing population demographics. In order to  
7 expand economic opportunities while maintaining Oregon’s unique quality of life in the face of  
8 change, Oregonians must have a vision for their preferred future that spans economic, social and  
9 environmental concerns.

10 “(3) An independent Oregon Progress Board is needed to:

11 “(a) Encourage the discussion and understanding among all Oregonians of critical global and  
12 national economic, social and environmental trends that will affect Oregon in the coming decades;

13 “(b) Formulate and submit to Oregonians a strategy that describes and explains a vision for  
14 Oregon’s economic, social and environmental progress for 20 years into the future; **and**

15 “(c) Submit to the Legislative Assembly, for its adoption, goals for Oregon’s progress, including  
16 measurable indicators of the achievement of those goals. [*in the manner prescribed in ORS*  
17 *285A.171; and*]

18 “[*(d) Assist state agencies and their partners in developing performance measures that provide*  
19 *linkages to the measurable indicators of achievement in the manner prescribed in ORS 291.110.*]

20 “**SECTION 18.** ORS 291.110 is amended to read:

21 “291.110. (1) The Oregon Department of Administrative Services shall [*be responsible for ensur-*  
22 *ing*] **ensure** that state agency activities and programs are directed toward achieving the Oregon  
23 benchmarks. The department shall:

24 “(a) Monitor progress, identify barriers and generate alternative approaches for attaining the  
25 benchmarks.

26 “(b) Ensure the development of a statewide system of performance measures designed to in-  
27 crease the efficiency and effectiveness of state programs and services.

28 “(c) [*Using the guidelines developed by the Oregon Progress Board as described in ORS*  
29 *285A.171,*] Provide agencies with direction on the appropriate format for reporting performance  
30 measures to ensure consistency across agencies.

31 “(d) [*Using the guidelines developed by the Oregon Progress Board as described in ORS*  
32 *285A.171,*] Consult with [*the Secretary of State and*] the Legislative Assembly to assist in devising a  
33 system of performance measures.

34 “(e) Facilitate the development of performance measures in those instances where benchmarks  
35 involve more than one state agency.

36 “(f) Prior to budget development, consult with the legislative review agency, as defined in ORS  
37 291.371, or other appropriate legislative committee, as determined by the President of the Senate and  
38 the Speaker of the House of Representatives, prior to the formal adoption of a performance meas-  
39 urement system.

40 “(g) **No later than October 1 of each year, submit a report to the Legislative Fiscal Offi-**  
41 **cer on the progress state agencies have made in meeting performance measures.**

42 “(2) State agencies shall [*be responsible for developing*] **develop** measurable performance meas-  
43 ures consistent with and aimed at achieving Oregon benchmarks. To that end, each state agency  
44 shall:

45 “(a) Identify the mission, goals and objectives of the agency and any applicable benchmarks to

1 which the goals are directed.

2 “(b) Develop written defined performance measures that quantify desired organization interme-  
3 diate outcomes, outputs, responsibilities, results, products and services, and, where possible, develop  
4 unit cost measures for evaluating the program efficiency.

5 “(c) Involve agency managers, supervisors and employees in the development of statements of  
6 mission, goals, objectives and performance measures as provided in paragraphs (a) and (b) of this  
7 subsection and establish teams composed of agency managers, supervisors and employees to imple-  
8 ment agency goals, objectives and performance measures. Where bargaining unit employees are af-  
9 fected, they shall have the right to select those employees of the agency, through their labor  
10 organization, to serve on any joint committees established to develop performance measures.

11 “(d) Use performance measures to work toward achievement of identified missions, goals, ob-  
12 jectives and any applicable benchmarks.

13 “(e) [*In consultation with the Oregon Progress Board,*] Review agency performance measures with  
14 the appropriate legislative committee, as determined by the President of the Senate and the Speaker  
15 of the House of Representatives, during the regular legislative session.

16 “**SECTION 19.** ORS 171.585 is amended to read:

17 “171.585. The Joint Legislative Audit Committee shall:

18 “(1) Review all audits and make recommendations for change or remediation by the agency or  
19 other organization under review to the Emergency Board, the Joint Ways and Means Committee and  
20 other persons receiving the audit report under ORS 192.245.

21 “(2) Accept requests for performance and program audits from individual legislators, legislative  
22 committees, the Division of Audits, the Budget and Management Division and the Legislative Fiscal  
23 Office.

24 “(3) In conjunction with the Director of the Division of Audits, set priorities on the basis of risk  
25 assessment for performance and program audits and program evaluations.

26 “(4) With the advice and assistance of the Legislative Fiscal Officer, the Administrator of the  
27 Budget and Management Division and the Director of the Division of Audits, determine the type of  
28 audit, evaluation or review utilizing criteria to include but not be limited to the nature and scope  
29 of the task, the time frame involved, necessary professional guidelines, economy, efficiency, cost and  
30 cost responsibility.

31 “(5) Not later than 12 months after the issuance of an audit report, review the actions of an  
32 agency or other government organization for compliance with the recommendations of the audit re-  
33 port.

34 “(6) Assign tasks to the Legislative Fiscal Office, the Budget and Management Division, the  
35 Division of Audits or a special task force.

36 “**(7) Review state agency performance measures and make recommendations for change.**

37 “**SECTION 20.** ORS 285A.153 is amended to read:

38 “285A.153. (1) There is established an Oregon Progress Board consisting of the following mem-  
39 bers:

40 “(a) The Governor;

41 “(b) Nine members appointed by the Governor;

42 “(c) One Senator appointed by the President of the Senate; and

43 “(d) One Representative appointed by the Speaker of the House of Representatives.

44 “(2)(a) The term of office of each member appointed by the Governor is four years. Before the  
45 expiration of the term of a member, the Governor shall appoint a successor whose term begins on

1 January 31 next following. A member is eligible for reappointment.

2 “(b) Each legislative member serves at the pleasure of the appointing authority and may serve  
3 as long as the member remains in the chamber of the Legislative Assembly from which the member  
4 was appointed.

5 “(3)(a) A member of the Oregon Progress Board appointed by the Governor shall be entitled to  
6 compensation and expenses as provided in ORS 292.495.

7 “(b) Members of the Legislative Assembly appointed to the Oregon Progress Board shall be en-  
8 titled to an allowance as authorized in ORS 171.072 from funds appropriated to the Legislative As-  
9 sembly.

10 “(4) Of the members appointed by the Governor to the board, five shall be selected who are  
11 residents of different congressional districts in this state.

12 “(5) Members appointed by the Governor to the Oregon Progress Board shall be appointed so  
13 as to be representative of the ethnic, cultural, social and economic diversity of the people of this  
14 state.

15 “(6) Members appointed by the legislative appointing authority shall serve as the official liaisons  
16 to their respective chambers for the purposes described in ORS 285A.168[, 285A.171] and 285A.174.

17 **“SECTION 21. ORS 285A.171 is repealed.”**

18 In line 25, delete “16” and insert “22”.

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